FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

	RELEVANT PAR	TICULARS
1.	Name of the Corporate Debtor	Brys Hotels Private Limited
2.	Date of incorporation of Corporate Debtor	11 th June, 2010
3.	Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies, Delhi
4.	Corporate identity number / limited liability identification number of Corporate Debtor	U74899DL2000PLC103752
5.	Address of the Registered office and Principal office (if any) of Corporate Debtor	Registered Office as per ROC Company Master Data: 305, Arunachal Building, 19-Barakhamba Road, Connaught Place New Delhi-110001, India
6.	Insolvency commencement date of the Corporate Debtor	18 th March, 2019
7.	Date of invitation of Expression of Interest	20 th June, 2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be obtained at www.primusresolutions.in under Primus Public Announcements
9.	Norms of ineligibility applicable under section 29A are available at:	Details can be obtained at www.primusresolutions.in under Primus Public Announcements
10.	Last date for receipt of Expression of Interest	10 th July, 2019
11.	Date of issue of provisional list of prospective Resolution Applicants	15 th July, 2019
12.	Last date for submission of objections to provisional list	20 th July, 2019
13.	Date of issue of final list of prospective Resolution Applicants	25 th July, 2019
14.	Date of issue of Information Memorandum, evaluation matrix and request for Resolution Plans to prospective Resolution Applicants	
	evaluation matrix, Information Memorandum and further information	Shall be shared in electronic form to all the Prospective Resolution Applicants eligible to receive the same under Regulations 36B(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
16.	Last date for submission of Resolution Plans	20 th August, 2019
17.	Manner of submitting Resolution Plans to Resolution Professional	Details will be provided at the time of issue of Request for Resolution Plan.

18.	Estimated date for submission of Resolution Plan	31 st August, 2019
	to the Adjudicating Authority for approval	
19.	Name and Registration number of the	Mr. Sandeep Goel
	Resolution Professional	Reg.No.: IBBI/IPA-003/IP-N00073/201718/10583
20.	Name, Address and e-email of the resolution	Mr. Sandeep Goel
	professional, as registered with the Board	•
	-	Address Registered with the Board:
		410, Pratap Bhawan, 5, Bahadur Shah Zafar
		Marg,
		New Delhi 110002
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		Adduces for Conversion demos
21.		Address for Correspondence:
21.	Address and email to be used for correspondence with the resolution professional	-
21.		-
21.		Primus Insolvency Resolution and Valuation Pvt.
21.	correspondence with the resolution professional	Primus Insolvency Resolution and Valuation Pvt. Ltd.
21.	correspondence with the resolution professional	Primus Insolvency Resolution and Valuation Pvt. Ltd. 311, Bestech Chambers, B Block, Sushant Lok
21.	correspondence with the resolution professional	Primus Insolvency Resolution and Valuation Pvt. Ltd. 311, Bestech Chambers, B Block, Sushant Lok Phase I, Sector 27, Gurgaon, Haryana – 122002.
21.	correspondence with the resolution professional	Primus Insolvency Resolution and Valuation Pvt. Ltd. 311, Bestech Chambers, B Block, Sushant Lok Phase I, Sector 27, Gurgaon, Haryana – 122002. Email: bryshotels@primusresolutions.in
	correspondence with the resolution professional	Primus Insolvency Resolution and Valuation Pvt. Ltd. 311, Bestech Chambers, B Block, Sushant Lok Phase I, Sector 27, Gurgaon, Haryana – 122002. Email: <u>bryshotels@primusresolutions.in</u> This can be obtained by sending a request email
	correspondence with the resolution professional	Primus Insolvency Resolution and Valuation Pvt. Ltd. 311, Bestech Chambers, B Block, Sushant Lok Phase I, Sector 27, Gurgaon, Haryana – 122002. Email: bryshotels@primusresolutions.in
	correspondence with the resolution professional	Primus Insolvency Resolution and Valuation Pvt. Ltd. 311, Bestech Chambers, B Block, Sushant Lok Phase I, Sector 27, Gurgaon, Haryana – 122002. Email: <u>bryshotels@primusresolutions.in</u> This can be obtained by sending a request email

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Sandeep Goel Resolution Professional-Brys Hotels Pvt. Ltd. Reg. No.: IBBI/IPA-003/IP-N00073/2017-18/10583 Place: New Delhi